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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**MONTHLY FEE STATEMENT OF FTI
CONSULTING, INC. FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF NOVEMBER 1,
2023 THROUGH NOVEMBER 30, 2023**

FTI Consulting, Inc., Financial Advisor to
Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 24, 2023)

November 1, 2023, through November 30, 2023

\$81,484.00 (80% of \$101,855.00)

\$496.00 (100% of expenses)

FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Ninth Interim Monthly Fee Statement (the “Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing November 1, 2023, through November 30, 2023 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

By this Statement, FTI requests allowance and payment of \$81,484.00 (representing 80% of the \$101,855.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$496.00 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by FTI Consulting, Inc. during the Fee Period.

Attached hereto as **Exhibit A** is the name of each professional at FTI who performed services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** are the detailed time entries for the Fee Period. Attached hereto as **Exhibit D** is a summary of expenses during the Fee Period by category. Attached hereto as **Exhibit E** are the detailed expense descriptions for the Fee Period.

Some fees and expenses may not be included in this Statement due to delays in the accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all rights to seek further allowance of such fees and expenses not set forth herein.

In accordance with the proposed Interim Compensation Procedures Order, objections to this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in this Statement, except such fees or disbursements as to which an

1 objection has been served.

2 DATED this 27th day of August 2024.

4 FTI Consulting, Inc.

By: /s/ Michael Tucker

5 Michael Tucker

6 4835 East Cactus Road, Suite 230

7 Scottsdale, AZ 85254

8 michael.tucker@fticonsulting.com

9 *Financial Advisor for Official Committee*
10 *of Unsecured Creditors*

11
12 Respectfully submitted by:

13 McDONALD CARANO LLP

14 */s/ Ryan J. Works*

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18 *Counsel for Official Committee*
19 *of Unsecured Creditors*

Exhibit A

EXHIBIT A
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Professional	Position	Billing Rate¹	Total Hours	Total Fees
Tucker, Michael	Sr Managing Dir	\$ 650	39.8	\$ 25,870.00
Halevy, Richard	Sr Consultant	650	96.1	62,465.00
Sveen, Andrew	Consultant	650	20.8	13,520.00
TOTAL			156.7	\$ 101,855.00

1. Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

Exhibit B

EXHIBIT B
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY TASK
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	1.3	\$ 845.00
2	Cash & Liquidity Analysis	30.1	19,565.00
6	Asset Sales & Recoveries	0.4	260.00
10	Analysis of Tax Issues	12.5	8,125.00
11	Prepare for and Attend Court Hearings	1.3	845.00
14	Analysis of Claims/Liab Subject to Compro	5.5	3,575.00
17	Wind Down Monitoring	3.4	2,210.00
18	Potential Avoidance Actions & Litigation	84.3	54,795.00
19	Case Management	2.9	1,885.00
20	General Mtgs with Debtor & Debtors' Prof	8.7	5,655.00
21	General Mtgs with UCC & UCC Counsel	1.5	975.00
24	Preparation of Fee Application	4.8	3,120.00
GRAND TOTAL		156.7	\$ 101,855.00

Exhibit C

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
1	11/7/2023	Halevy, Richard	0.2	Review correspondence from Debtor re: financial updates.
1	11/13/2023	Halevy, Richard	0.2	Prepare correspondence to S&K re: operational updates.
1	11/15/2023	Tucker, Michael	0.2	Review correspondence from Debtor re: operational updates.
1	11/20/2023	Halevy, Richard	0.3	Prepare correspondence to Debtor re: monthly operating reports.
1	11/27/2023	Halevy, Richard	0.4	Review July 2023 MOR.
1 Total			1.3	
2	11/1/2023	Tucker, Michael	1.5	Participate in call with FTI team re: liquidity analysis.
2	11/1/2023	Tucker, Michael	1.3	Participate in call with Debtor re: estate liquidity.
2	11/1/2023	Halevy, Richard	1.5	Participate in call with FTI team re: liquidity analysis.
2	11/1/2023	Halevy, Richard	0.8	Prepare analysis re: Debtor estate liquidity.
2	11/1/2023	Halevy, Richard	1.3	Participate in call with Debtor re: estate liquidity.
2	11/1/2023	Halevy, Richard	2.2	Prepare analysis re: estate cash activity.
2	11/1/2023	Halevy, Richard	2.0	Continue to prepare analysis re: estate cash activity.
2	11/2/2023	Tucker, Michael	0.3	Prepare correspondence to Debtor re: cash collections.
2	11/2/2023	Tucker, Michael	0.8	Review analysis re: Debtor estate liquidity.
2	11/2/2023	Tucker, Michael	1.1	Participate in call with Powercoin re: cash collections.
2	11/2/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team re: estate cash activity.
2	11/2/2023	Halevy, Richard	0.3	Prepare correspondence to Debtor re: cash collections.
2	11/2/2023	Halevy, Richard	1.1	Participate in call with Powercoin re: cash collections.
2	11/2/2023	Halevy, Richard	0.3	Participate in call with Province re: cash collections.
2	11/6/2023	Tucker, Michael	0.2	Review analysis re: Debtor estate liquidity.

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SUMMARY OF EXPENSES
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
2	11/6/2023	Halevy, Richard	0.7	Prepare analysis re: Debtor estate liquidity.
2	11/8/2023	Tucker, Michael	0.5	Participate in call with Powercoin re: cash collections.
2	11/8/2023	Halevy, Richard	0.5	Prepare analysis re: Debtor estate liquidity.
2	11/8/2023	Halevy, Richard	0.5	Participate in call with Powercoin re: cash collections.
2	11/9/2023	Tucker, Michael	0.9	Review analysis re: Debtor estate liquidity.
2	11/9/2023	Halevy, Richard	2.2	Prepare analysis re: Debtor estate liquidity.
2	11/10/2023	Halevy, Richard	1.3	Prepare updates re: estate liquidity analysis.
2	11/10/2023	Halevy, Richard	1.2	Prepare analysis re: Debtor cash collections.
2	11/10/2023	Halevy, Richard	0.2	Prepare correspondence to Debtor re: cash collections.
2	11/13/2023	Tucker, Michael	0.9	Participate in call with FTI team re: liquidity analysis.
2	11/13/2023	Halevy, Richard	0.2	Review Debtor's cash balances.
2	11/13/2023	Halevy, Richard	1.1	Prepare analysis re: Bitaccess arbitration.
2	11/13/2023	Halevy, Richard	0.9	Participate in call with FTI team re: liquidity analysis.
2	11/15/2023	Halevy, Richard	0.8	Prepare analysis re: Debtor estate liquidity.
2	11/16/2023	Tucker, Michael	0.1	Review correspondence from Debtor re: cash collections.
2	11/17/2023	Halevy, Richard	0.3	Correspond with Debtor re: cash collections.
2	11/20/2023	Halevy, Richard	0.3	Correspond with Debtor re: estate liquidity.
2	11/21/2023	Halevy, Richard	0.5	Prepare analysis re: Debtor estate liquidity.
2	11/22/2023	Halevy, Richard	1.8	Prepare analysis re: Debtor estate liquidity.
2 Total			30.1	
6	11/7/2023	Halevy, Richard	0.2	Review draft settlement agreement re: 506(c) surcharge.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
6	11/22/2023	Tucker, Michael	0.2	Review motion re: 506(c) surcharge settlement with AVT Nevada.
6 Total			0.4	
10	11/2/2023	Tucker, Michael	1.1	Review Debtor's filed ERC claim.
10	11/6/2023	Tucker, Michael	0.8	Correspond with ERC Consultant re: Debtor's filed ERC claim.
10	11/6/2023	Halevy, Richard	0.3	Review correspondence from Debtor re: ERC filing.
10	11/8/2023	Tucker, Michael	0.5	Prepare for call with ERC consultant re: Debtor's ERC claim.
10	11/8/2023	Tucker, Michael	0.8	Participate in call with ERC consultant re: Debtor's ERC claim.
10	11/8/2023	Halevy, Richard	0.8	Participate in call with ERC consultant re: Debtor's ERC claim.
10	11/13/2023	Halevy, Richard	0.3	Prepare correspondence to Debtor re: ERC claim.
10	11/14/2023	Tucker, Michael	0.2	Review status re: Debtor's ERC claim.
10	11/14/2023	Sveen, Andrew	1.9	Prepare analysis re: support for Debtor's ERC claim.
10	11/15/2023	Halevy, Richard	0.4	Review analysis re: support for Debtor's ERC claim.
10	11/15/2023	Sveen, Andrew	1.4	Prepare analysis re: support for Debtor's ERC claim.
10	11/16/2023	Halevy, Richard	1.8	Prepare analysis re: support for Debtor's ERC claim.
10	11/16/2023	Halevy, Richard	1.2	Review IRS guidelines re: ERC claims to support Debtor's ERC claim.
10	11/16/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team re: status of Debtor's ERC claim.
10	11/17/2023	Tucker, Michael	0.5	Review supporting documents re: Debtor's ERC claim.
10 Total			12.5	
11	11/15/2023	Tucker, Michael	0.4	Listen into telephonic hearing re: Bitcoin Depot adversary proceeding.
11	11/28/2023	Halevy, Richard	0.4	Listen into telephonic hearing.

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CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
11	11/30/2023	Halevy, Richard	0.5	Listen into telephonic hearing.
11 Total			1.3	
14	11/1/2023	Tucker, Michael	0.4	Review Loomis administrative claim.
14	11/1/2023	Halevy, Richard	0.3	Review correspondence from Debtor re: filed administrative claims.
14	11/9/2023	Halevy, Richard	0.5	Review filed administrative claims.
14	11/10/2023	Tucker, Michael	1.3	Participate in call with Fox Rothschild re: TSSP administrative claim.
14	11/14/2023	Tucker, Michael	0.2	Review Brink's administrative claim.
14	11/14/2023	Tucker, Michael	0.2	Prepare correspondence to S&K re: Optconnect administrative claim.
14	11/16/2023	Tucker, Michael	0.3	Review draft Optconnect administrative claim settlement.
14	11/16/2023	Halevy, Richard	0.3	Prepare analysis re: filed administrative claims.
14	11/20/2023	Halevy, Richard	0.2	Prepare correspondence to Province re: Optconnect administrative claim settlement.
14	11/21/2023	Tucker, Michael	0.2	Review correspondence from Debtor re: Optconnect administrative claim settlement.
14	11/28/2023	Tucker, Michael	1.2	Review Debtor objection to TSSP Powerhouse administrative claim.
14	11/30/2023	Tucker, Michael	0.4	Prepare correspondence to S&K re: TSSP Powerhouse administrative claim.
14 Total			5.5	
17	11/17/2023	Tucker, Michael	0.9	Participate in call with Debtor re: wind-down issues.
17	11/17/2023	Halevy, Richard	0.9	Participate in call with Debtor re: wind-down issues.
17	11/29/2023	Tucker, Michael	0.8	Participate in call with Debtor re: wind-down issues.
17	11/29/2023	Halevy, Richard	0.8	Participate in call with Debtor re: wind-down issues.
17 Total			3.4	
18	11/1/2023	Halevy, Richard	0.2	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
18	11/2/2023	Tucker, Michael	0.6	Review analysis re: Bitaccess arbitration.
18	11/2/2023	Halevy, Richard	0.5	Prepare diligence questions re: Bitaccess arbitration.
18	11/2/2023	Halevy, Richard	0.5	Prepare analysis re: Bitaccess arbitration.
18	11/2/2023	Halevy, Richard	0.5	Review documents received from Debtor re: Bitaccess arbitration.
18	11/2/2023	Halevy, Richard	0.8	Prepare correspondence to Debtor and Debtor's advisors re: Bitaccess arbitration.
18	11/3/2023	Sveen, Andrew	2.9	Prepare damage analysis re: Bitaccess arbitration.
18	11/3/2023	Sveen, Andrew	1.4	Review documents received from Debtor re: Bitaccess arbitration.
18	11/6/2023	Tucker, Michael	1.5	Participate in call with FTI team re: Bitaccess arbitration.
18	11/6/2023	Halevy, Richard	1.4	Review Debtor documents re: certain litigations.
18	11/6/2023	Halevy, Richard	0.2	Review correspondence from Debtor re: Bitaccess arbitration.
18	11/6/2023	Halevy, Richard	0.8	Review analysis re: Bitaccess arbitration.
18	11/6/2023	Halevy, Richard	0.3	Review documents received from Debtor re: Bitaccess arbitration.
18	11/6/2023	Halevy, Richard	0.9	Prepare analysis re: Bitaccess arbitration.
18	11/6/2023	Halevy, Richard	0.5	Prepare diligence questions re: Bitaccess arbitration.
18	11/6/2023	Halevy, Richard	1.5	Participate in call with FTI team re: Bitaccess arbitration.
18	11/6/2023	Sveen, Andrew	1.9	Prepare analysis re: Bitaccess arbitration.
18	11/6/2023	Sveen, Andrew	2.2	Prepare damages analysis re: Bitaccess arbitration.
18	11/7/2023	Tucker, Michael	0.5	Prepare for call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/7/2023	Tucker, Michael	1.5	Participate in call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/7/2023	Halevy, Richard	2.1	Prepare analysis re: Bitaccess arbitration.
18	11/7/2023	Halevy, Richard	0.3	Review analysis re: Bitaccess arbitration.

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SUMMARY OF EXPENSES
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
18	11/7/2023	Halevy, Richard	0.5	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/7/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: Bitaccess arbitration.
18	11/7/2023	Halevy, Richard	1.5	Participate in call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/7/2023	Sveen, Andrew	1.8	Prepare supporting schedules for Bitaccess damages analysis.
18	11/8/2023	Halevy, Richard	2.5	Prepare analysis re: Bitaccess arbitration.
18	11/8/2023	Halevy, Richard	1.4	Continue to prepare analysis re: Bitaccess arbitration.
18	11/8/2023	Sveen, Andrew	1.3	Prepare damage analysis re: Bitaccess arbitration.
18	11/9/2023	Tucker, Michael	0.2	Prepare correspondence to S&K re: potential preference actions.
18	11/9/2023	Tucker, Michael	0.4	Participate in call with FTI team re: Bitaccess arbitration.
18	11/9/2023	Tucker, Michael	1.0	Review analysis re: Bitaccess arbitration.
18	11/9/2023	Halevy, Richard	0.4	Participate in call with FTI team re: Bitaccess arbitration.
18	11/9/2023	Halevy, Richard	0.2	Prepare correspondence to Debtor re: Bitaccess arbitration.
18	11/9/2023	Halevy, Richard	1.5	Review Debtor documents re: certain litigations.
18	11/9/2023	Halevy, Richard	0.3	Review documents received from Debtor re: Bitaccess arbitration.
18	11/9/2023	Halevy, Richard	2.3	Prepare analysis re: Bitaccess arbitration.
18	11/9/2023	Sveen, Andrew	0.6	Review damages analysis re: Bitaccess arbitration.
18	11/10/2023	Halevy, Richard	0.2	Prepare correspondence to Counsel re: McAlary litigation.
18	11/10/2023	Halevy, Richard	0.3	Review correspondence from S&K re: litigation updates.
18	11/13/2023	Tucker, Michael	0.6	Participate in call with FTI team re: Bitaccess arbitration.
18	11/13/2023	Halevy, Richard	0.5	Participate in call with Debtor re: Bitaccess arbitration.
18	11/13/2023	Halevy, Richard	0.3	Review documents received from Debtor re: Bitaccess arbitration.

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CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
18	11/13/2023	Halevy, Richard	0.6	Participate in call with FTI team re: Bitaccess arbitration.
18	11/13/2023	Halevy, Richard	0.3	Prepare correspondence to Debtor re: Bitaccess arbitration.
18	11/13/2023	Halevy, Richard	0.3	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/14/2023	Tucker, Michael	0.2	Review status re: Bitcoin Depot adversary proceeding.
18	11/14/2023	Halevy, Richard	0.5	Prepare analysis re: Bitaccess arbitration.
18	11/14/2023	Halevy, Richard	0.3	Review correspondence from FTI team re: Bitaccess arbitration.
18	11/14/2023	Halevy, Richard	0.5	Review Debtor documents re: certain litigations.
18	11/14/2023	Halevy, Richard	0.5	Prepare correspondence to Debtor re: Bitaccess arbitration.
18	11/14/2023	Halevy, Richard	0.6	Review documents received from Debtor re: Bitaccess arbitration.
18	11/14/2023	Sveen, Andrew	2.2	Prepare damages analysis re: Bitaccess arbitration.
18	11/14/2023	Sveen, Andrew	2.3	Continue to prepare damages analysis re: Bitaccess arbitration.
18	11/15/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: Bitaccess arbitration.
18	11/15/2023	Halevy, Richard	2.8	Prepare analysis re: Bitaccess arbitration.
18	11/15/2023	Halevy, Richard	1.0	Review Debtor documents re: certain litigations.
18	11/15/2023	Halevy, Richard	0.5	Participate in call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/16/2023	Halevy, Richard	1.0	Prepare analysis re: potential preference actions.
18	11/16/2023	Halevy, Richard	1.0	Review documents received from Debtor re: Bitaccess arbitration.
18	11/16/2023	Sveen, Andrew	0.9	Prepare damage analysis re: Bitaccess arbitration.
18	11/17/2023	Tucker, Michael	1.2	Participate in call with FTI team re: Bitaccess arbitration.
18	11/17/2023	Halevy, Richard	1.2	Participate in call with FTI team re: Bitaccess arbitration.
18	11/17/2023	Halevy, Richard	0.8	Prepare analysis re: potential preference actions.

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CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
18	11/18/2023	Halevy, Richard	0.7	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/18/2023	Halevy, Richard	0.2	Prepare correspondence to Debtor re: Bitaccess arbitration.
18	11/19/2023	Halevy, Richard	0.5	Prepare correspondence to S&K re: Cole Kepro litigation.
18	11/20/2023	Halevy, Richard	0.5	Review documents in connection with Cole Kepro litigation.
18	11/20/2023	Halevy, Richard	0.4	Participate in call with S&K re: Cole Kepro litigation.
18	11/20/2023	Halevy, Richard	0.7	Provide comments to draft brief re: Cole Kepro litigation.
18	11/20/2023	Halevy, Richard	0.3	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/20/2023	Halevy, Richard	1.1	Provide supporting documents to Debtor's Canadian counsel re: Bitaccess arbitration.
18	11/21/2023	Tucker, Michael	0.4	Prepare correspondence to Province and Fox Rothschild re: status of Bitaccess arbitration.
18	11/21/2023	Tucker, Michael	1.0	Participate in call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/21/2023	Tucker, Michael	0.6	Review demand letter from GenesisCoin.
18	11/21/2023	Tucker, Michael	0.2	Review outline for McAlary deposition in Cole Kepro litigation at the request of Counsel.
18	11/21/2023	Tucker, Michael	0.8	Prepare for call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/21/2023	Tucker, Michael	0.4	Review docket filings in connection with Cole Kepro litigation.
18	11/21/2023	Halevy, Richard	0.3	Review outline for McAlary deposition in Cole Kepro litigation at the request of Counsel.
18	11/21/2023	Halevy, Richard	2.8	Prepare damage analysis re: Bitaccess arbitration.
18	11/21/2023	Halevy, Richard	0.5	Prepare for call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/21/2023	Halevy, Richard	0.5	Review documents received from Debtor re: Bitaccess arbitration.
18	11/21/2023	Halevy, Richard	1.0	Participate in call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/22/2023	Tucker, Michael	1.1	Review filed motions re: Cole Kepro settlement hearing.
18	11/22/2023	Tucker, Michael	1.5	Review filed motions re: Bitcoin Depot adversary proceeding.

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CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
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FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
18	11/22/2023	Halevy, Richard	0.3	Prepare correspondence to Debtor re: Bitaccess arbitration.
18	11/22/2023	Halevy, Richard	0.4	Prepare correspondence to S&K re: Cole Kepro litigation.
18	11/27/2023	Halevy, Richard	0.1	Review correspondence from S&K re: McAlary settlement offer.
18	11/28/2023	Tucker, Michael	1.1	Review docket filings in connection with Cole Kepro litigation.
18	11/28/2023	Halevy, Richard	0.3	Prepare correspondence to Debtor re: Bitaccess arbitration.
18	11/28/2023	Halevy, Richard	0.3	Prepare analysis re: Bitaccess arbitration.
18	11/28/2023	Halevy, Richard	0.4	Prepare correspondence to Debtor re: Bitaccess arbitration.
18	11/29/2023	Halevy, Richard	0.3	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/29/2023	Halevy, Richard	0.4	Prepare correspondence to S&K re: Bitaccess arbitration.
18	11/29/2023	Halevy, Richard	0.2	Review correspondence from Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/29/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: Bitaccess arbitration.
18	11/30/2023	Tucker, Michael	1.4	Participate in call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/30/2023	Tucker, Michael	0.8	Review damages analysis re: Bitaccess arbitration.
18	11/30/2023	Halevy, Richard	0.6	Participate in call with Canadian Counsel's expert witness re: Bitaccess arbitration.
18	11/30/2023	Halevy, Richard	1.0	Participate in call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	11/30/2023	Halevy, Richard	0.2	Prepare correspondence to Debtor re: Bitaccess arbitration.
18	11/30/2023	Halevy, Richard	0.5	Prepare damage analysis re: Bitaccess litigation.
18 Total			84.3	
19	11/1/2023	Halevy, Richard	0.2	Review latest docket filings.
19	11/2/2023	Halevy, Richard	0.4	Prepare workplan re: near-term deliverables.
19	11/2/2023	Halevy, Richard	0.6	Participate in call with FTI team re: work plan.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
19	11/8/2023	Halevy, Richard	0.2	Prepare correspondence to FTI team re: case updates.
19	11/17/2023	Halevy, Richard	0.3	Review latest docket filings.
19	11/28/2023	Halevy, Richard	0.4	Review latest docket filings.
19	11/28/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: various case issues.
19	11/30/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: case updates.
19 Total			2.9	
20	11/2/2023	Halevy, Richard	0.5	Participate in call with Province and Fox Rothschild re: case updates.
20	11/7/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: case updates.
20	11/8/2023	Halevy, Richard	0.3	Prepare agenda for call with Debtor re: case updates.
20	11/9/2023	Tucker, Michael	0.8	Participate in call with Fox Rothschild re: case updates.
20	11/9/2023	Halevy, Richard	0.8	Participate in call with Fox Rothschild re: case updates.
20	11/15/2023	Tucker, Michael	0.8	Participate in call with Province re: various case issues.
20	11/15/2023	Halevy, Richard	0.8	Participate in call with Province re: various case issues.
20	11/16/2023	Tucker, Michael	0.6	Participate in call with Province and Fox Rothschild re: case updates.
20	11/16/2023	Halevy, Richard	0.6	Participate in call with Province and Fox Rothschild re: case updates.
20	11/22/2023	Tucker, Michael	0.9	Participate in call with Debtor re: case updates.
20	11/22/2023	Halevy, Richard	0.9	Participate in call with Debtor re: case updates.
20	11/22/2023	Halevy, Richard	0.3	Prepare for call with Debtor re: case updates.
20	11/30/2023	Tucker, Michael	0.6	Participate in call with Province and Fox Rothschild re: case updates.
20	11/30/2023	Halevy, Richard	0.6	Participate in call with Province and Fox Rothschild re: case updates.
20 Total			8.7	

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Task Category	Date	Professional	Hours	Activity
21	11/1/2023	Halevy, Richard	0.1	Participate in call with S&K re: case updates.
21	11/13/2023	Tucker, Michael	0.7	Participate in call with S&K re: case updates.
21	11/13/2023	Halevy, Richard	0.7	Participate in call with S&K re: case updates.
21 Total			1.5	
24	11/27/2023	Halevy, Richard	2.0	Prepare September 2023 fee application.
24	11/28/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: September 2023 fee application.
24	11/28/2023	Halevy, Richard	1.5	Prepare September 2023 fee application.
24	11/28/2023	Halevy, Richard	1.0	Review and finalize September 2023 fee application.
24 Total			4.8	
Grand Total			156.7	

Exhibit D

EXHIBIT D
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Expense Type	Amount
Research	496.00
Total	\$ 496.00

Exhibit E

EXHIBIT E
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
ITEMIZED EXPENSES
FOR THE PERIOD NOVEMBER 1, 2023 TO NOVEMBER 30, 2023

Date	Professional	Expense Type	Expense Detail	Amount
11/02/23	Tucker, Michael	Research	ERC tax refund research costs.	\$ 249.00
11/15/23	Halevy, Richard	Research	Registration fee for access to webinar on ERC tax credits to provide information and guidance on this credit for Coin Cloud.	247.00
Research Total				\$ 496.00
Grand Total				\$ 496.00